	llions except as noted)	Common Shares	Preferred Shares Class B Series 13	Preferred Shares Class B Series 14	Preferred Shares Class Series 15
1	Issuer	Bank of Montreal	Bank of Montreal	Bank of Montreal	Bank of Montreal
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	0636711016	063671812	063671143	063671796
	Governing law(s) of the instrument	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial la
	Regulatory treatment Transitional Basel III rules	Common Equity Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
	Post-transitional Basel III rules Eligible at solo/group/group&solo	Eligible Group and Solo	Ineligible Group and Solo	Ineligible Group and Solo	Ineligible Group and Solo
7	Instrument type (types to be specified by each jurisdiction)	Common Shares	Preferred Shares	Preferred Shares	Preferred Shares
	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date) Par value of instrument	12,373 N/A	350 350		
	Accounting classification	Shareholders' Equity	Shareholders' Equity	Shareholders' Equity	Shareholders' Equity
1	Original date of issuance	Various	17-Jan-07	09-Oct-07	02-Ap
	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual
3	Original maturity date	No Maturity	No Maturity	No Maturity	No Maturity
	Issuer call subject to prior supervisory approval	N/A	Yes	Yes	Yes
'	Optional call date, contingent call dates and redemption amount	N/A		Redemable at a premium from 25-Nov-12 to 24-Nov-	
			16. On or after 25-Feb- 2016 redemable at Par.	16. On or after 25-Nov- 2016 redemable at Par.	17. On or after 25-Ma 2017 redemable at Pa
			No contingent call dates.	No contingent call dates.	No contingent call dat
	Subsequent call dates, if applicable		N/A	N/A	N/A
Ī	Coupons / dividends	Dividend	Dividend	Dividend	Dividend
7	Fixed or floating dividend/coupon	N/A	Fixed	Fixed	Fixed
	Coupon rate and any related index Existence of a dividend stopper	N/A N/A	4.50% No	5.25% No	No
)	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
	Existence of step up or other incentive to redeem Noncumulative or cumulative	No Non-cumulative	No Non-cumulative	No Non-cumulative	No Non-cumulative
3	Convertible or non-convertible ⁽¹⁾ If convertible, conversion trigger (s)	N/A N/A	Non-Convertible N/A	Non-Convertible N/A	Non-Convertible N/A
	If convertible, fully or partially	N/A	N/A	N/A	N/A
	If convertible, fully or partially If convertible, conversion rate	N/A N/A	N/A N/A	N/A N/A	N/A N/A
6	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
33	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	N/A N/A N/A N/A	N/A	N/A N/A N/A N/A	N/A N/A N/A N/A
3	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	N/A N/A N/A N/A N/A N/A N/O	N/A N/A N/A N/O	N/A N/A N/A N/A N/A N/O	N/A N/A N/A N/O
7 3 3 1 1 1 2 2	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, full or partial	N/A	N/A	N/A	N/A
7 7 3 9 1 1	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	N/A N/A N/A N/A N/A N/A N/A N/A	N/A	N/A	N/A N/A N/A N/A N/A N/A N/A N/A N/A
66 7 7 8 8 9 9 1 1 2 5 6 6	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	N/A N/A N/A N/A N/A N/A N/A N/A	N/A	N/A N/A N/A N/A N/A N/A N/A N/A	N/A
66 77 83 83 83 83 83 83 83 83 83 83 83 83 83	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features	N/A N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A N/A	N/A
7 3 3 1 5	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	N/A N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A N/A	N/A

⁽¹⁾ The term "convertible" in the above table is interpreted to mean convertible into common shares. Certain of BMO's outstanding non-common capital instruments are convertible into different series of the same capital instrument.

	illions except as noted)	Preferred Shares Class B - Series 16	Preferred Shares Class B Series 17	Preferred Shares Class B - Series 25	Preferred Shares Class Series 27
1	Issuer	Bank of Montreal	Bank of Montreal	Bank of Montreal	Bank of Montreal
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	063671788	63671770	063679203	063679401
	Governing law(s) of the instrument	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial lav
	Regulatory treatment Transitional Basel III rules	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
	Post-transitional Basel III rules Eligible at solo/group/group&solo	Ineligible Group and Solo	Ineligible Group and Solo	Ineligible Group and Solo	Additional Tier 1 Group and Solo
	Instrument type (types to be specified by each jurisdiction)	Preferred Shares	Preferred Shares	Preferred Shares	Preferred Shares
	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date) Par value of instrument	157	143		
	Accounting classification	Shareholders' Equity	Shareholders' Equity	Shareholders' Equity	Liability-amortized cost
	Original date of issuance Perpetual or dated	23-Jun-08 Perpetual	26-Aug-13 Perpetual	11-Mar-11 Perpetual	23-Apı Perpetual
	Original maturity date	No Maturity	No Maturity	No Maturity	No Maturity
4	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
	Optional call date, contingent call dates and redemption amount	25-Aug-18 Redemable at	25-Aug-18 Redemable at	25-Aug-16 Redemable at	25-May-19 Redemable
		Par. No contingent call dates.	Par. No contingent call dates.	Par. No contingent call dates.	Par. No contingent call dates.
6	Subsequent call dates, if applicable	Every 5 years	Every 5 years	Every 5 years	Every 5 years
	Coupons / dividends	Dividend	Dividend	Dividend	Dividend
	Fixed or floating dividend/coupon	Fixed	Floating	Fixed	Fixed
	Coupon rate and any related index Existence of a dividend stopper	3.39% No	90 Day T-Bill +1.65% No	3.90% No	4.0 No
20	Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem	Fully discretionary	Fully discretionary No	Fully discretionary No	Fully discretionary No
2	Noncumulative or cumulative	No Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
	Convertible or non-convertible ⁽¹⁾ If convertible, conversion trigger (s)	Non-Convertible N/A	Non-Convertible N/A	Non-Convertible N/A	Convertible NVCC Triggers:
					advised, in writing, that the Superintendent of Financial Institutions is the opinion that the Bai has ceased, or is abou cease, to be viable and that, after the conversion of all contingent instruments and taking into account any other factors or circumstance that are considered relevant or appropriate is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or province government in Canada publicly announces tha
.5	If convertible, fully or partially	N/A	N/A	N/A	Will fully convert into common shares upon NVCC trigger event
:6	If convertible, conversion rate	N/A	N/A	N/A	Upon the occurrence of NVCC trigger event, ear outstanding Series 27 Preferred Share would converted to a number common shares equal the quotient obtained by dividing (Multiplier x Sh Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.
	If convertible, mandatory or optional conversion	N/A	N/A	N/A	Mandatory
	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	N/A N/A	N/A N/A	N/A N/A	Common Shares Bank of Montreal
80	Write-down feature If write-down, write-down trigger(s)	No N/A	No N/A	No N/A	No N/A
32	If write-down, full or partial	N/A	N/A	N/A	N/A
4	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	N/A N/A Subordinated Debt	N/A N/A Subordinated Debt	N/A N/A Subordinated Debt	N/A N/A Subordinated Debt
86	immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features	Yes Not NVCC compliant	Yes Not NVCC compliant	Yes Not NVCC compliant	No N/A
	Prospectus / Base Shelf Prospectus / Short Form Prospectus	Short Form Base Shelf Prospectus - Jan 4 08	Short Form Base Shelf Prospectus - Jan 4 08	Short Form Base Shelf Prospectus - Jan 11 10	Short Form Base She Prospectus - Mar 13 1
	Supplement to Base Shelf Prospectus (if applicable)	Prospectus Suppl Class B Pref Shares - Series 16 &	Prospectus Suppl Class B Pref Shares - Series 16 & 17	Prospectus Suppl Class B	-
•			The condition Series 16 & 17	FIRE QUALES - Series 25	Free quares - Series 2

⁽¹⁾ The term "convertible" in the above table is interpreted to mean convertible into common shares. Certain of BMO's outstanding non-common capital instruments are convertible into different series of the same capital instrument.

Registable Provincial base Springer Section Sectio		illions except as noted)	Preferred Shares Class B - Series 29	Preferred Shares Class B Series 31	BMO Tier 1 Notes - Series A	BMO BOaTS - Series E
Unique identifier for pULSP. (Sin or Bloomberg identifier for private placement) Coverning (and for instrument) Coverning (a						
Geometrie (particul of the information) Contained for information Contain	1	Issuer	Bank of Montreal	Bank of Montreal	BMO Capital Trust II	BMO Capital Trust
Specified Provincial laters of	2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	063679609	63679807	055974AA7	05560HAE3
International Bases International Design Auditional Text A						Canadian Federal and applicable Provincial la
Sight of support (see) procedured types (per) proc	4	Transitional Basel III rules				
To contract parties of the provision for 1 months of 1 months of the provision for 1 months of the provision for 1 months of the provision for 1 months of 1 month						
Substantial and substantial an	7	Instrument type (types to be specified by each jurisdiction)	Preferred Shares	Preferred Shares	Innovative Tier 1	Innovative Tier 1
Chipsel aller of sistence Chrostend are of sistence Chrostend are disease Chrostend are	9	reporting date) Par value of instrument	400	300	450)
Perpending of Bengander Perpending Security Security Perpending Security Perpending Security Perpending Security Perpending Security Security Perpending Security Security Perpending Security Security Perpending Security	0	Accounting classification	Liability-amortized cost	Liability-amortized cost	Liability - amortized cost	Non-controlling Interest consolidated subsidiary
Comment of a distinct for price connections controved No. Meanthy Sh-Dev-2107 No.						
Solvent and date, contingent call dates and indeerspring annual December 2 (1995) (199						
Par. No contrigent call obset. Par. No contrigent call call call call call call call cal						
8 Subconnect call drines. I agricultural processors of company of vicinity of company of processors. Proceed or fooling of information of company of the com			Par. No contingent call	Par. No contingent call	interest reset date on or after 31-Dec-18. Contingent call dates are applicable if a Tax or Capital Disqualification	redemption price prior t 31-Dec-15 or at Par thereafter. Contingent of dates are applicable if a Tax or Capital Disqualification event
Fixed Fixe	16					N/A
Convertible or convertible, fully or partially If convertible, nurversion rate If convertible, nu	7					Coupon Fixed until Dec 31, 201
Elestence of a divident abspore Dub discretionary part manufactory Fally discretionary				3.80%		·
Easternoor of table up or other incentive to redeem No No No Yes Y	9	Existence of a dividend stopper	No	No	Yes	Yes
Convertible or non-conventible Convertible Convertib	1	Existence of step up or other incentive to redeem	No	No	Yes	Yes
All convertible, conversion trigger (s) NVCC Triggers: (a) the Superimendent of Financial Institutions the Back has been advised, in writing, that the Superimendent of Financial Institutions is of the grant of the Back has been advised, in writing, that the Superimendent of Financial Institutions is of the grant of the third that the Superimendent of Financial Institutions is of the grant of the third that the Superimendent of Financial Institutions is of the grant of the third that the Superimendent of Financial Institutions is of the superimendent of Institution is of the superimendent of Financial Institutions is of the superimendent of Institution is of Ins						
MVCC trigger event Upon the occurrence of an NA N/A N/A N/A N/A N/A N/A N/A N/A N/A	25	If convertible, fully or partially	Financial Institutions publicly announces that the Bank has been advised, in writing, that the Superintendent of Financial Institutions is of the opinion that the Bank has ceased, or is about to cease, to be viable and that, after the conversion of all contingent instruments and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that	Financial Institutions publicly announces that the Bank has been advised, in writing, that the Superintendent of Financial Institutions is of the opinion that the Bank has ceased, or is about to cease, to be viable and that, after the conversion of all contingent instruments and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that	N/A	N/A
NVCC trigger event, each outstanding Series 29 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details. 7 If convertible, mandatory or optional conversion 8 If convertible, specify instrument type convertible into Common Shares can value by Conversion Price, Please refer to the Prospectus Supplement for further details. 7 If convertible, specify instrument type convertible into Common Shares Common Shares N/A N/A 9 If convertible, specify issuer of instrument it converts into Bank of Montreal Bank of Montreal N/A N/A N/A 9 If convertible own, write-down trigger(s) 9 If write-down, unit or partial N/A			common shares upon NVCC trigger event	common shares upon NVCC trigger event		
8 If convertible, specify instrument type convertible into 9 If convertible, specify issuer of instrument it converts into Bank of Montreal N/A	:0	II CONVENIUNE, CONVENSION FATE	NVCC trigger event, each outstanding Series 29 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement	NVCC trigger event, each outstanding Series 29 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement		IN/A
0 Write-down feature No	28	If convertible, specify instrument type convertible into	Common Shares	Common Shares	N/A	N/A
1 If write-down, write-down trigger(s) 2 If write-down, full or partial 3 If write-down, permanent or temporary 4 If temporary write-down, permanent or temporary 5 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 6 Non-compliant transitioned features 7 If yes, specify non-compliant features 8 No No No Yes Yes 9 If yes, specify non-compliant features 9 Not NVA NVA NVA Not NVCC compliant 1 If write-down, write-down, permanent or temporary 1 NVA NVA NVA NVA NVA 1 NVA NVA NVA NVA 1 NVA						
3 If write-down, permanent or temporary 4 If temporary write-down, description of write-up mechanism N/A 5 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 6 Non-compliant transitioned features No No No No Yes Yes Not NVCC compliant Not NVCC compliant Not NVCC compliant Prospectus / Base Shelf Prospectus / Short Form Prospectus Supplement to Base Shelf Prospectus (if applicable) Prospectus Suppl Class B Prospectus Suppl Class B	31	If write-down, write-down trigger(s)	N/A	N/A	N/A	N/A
5 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 6 Non-compliant transitioned features No No No Not NVCC compliant Prospectus / Base Shelf Prospectus / Short Form Prospectus Subordinated Debt Subordinated Debt Subordinated Debt Subordinated Debt Subordinated Debt Subordinated Debt No No No Yes Yes Not NVCC compliant Not NVCC compliant Not NVCC compliant Prospectus - BMO Tier 1 Notes - Series A Series E Prospectus Suppl Class B Prospectus Suppl Class B	3	If write-down, permanent or temporary	N/A	N/A	N/A	N/A
7 If yes, specify non-compliant features N/A Not NVCC compliant Short Form Base Shelf Prospectus - Mar 13 14	5	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated Debt	Subordinated Debt	Subordinated Debt	Subordinated Debt
Prospectus / Base Shell Prospectus / Short Portin Prospectus Prospectus - Mar 13 14						Yes Not NVCC compliant
		Prospectus / Base Shelf Prospectus / Short Form Prospectus				Prospectus - BMO BOa Series E
		Supplement to Base Shelf Prospectus (if applicable)				

⁽¹⁾ The term "convertible" in the above table is interpreted to mean convertible into common shares. Certain of BMO's outstanding non-common capital instruments are convertible into different series of the same capital instrument.

	illions except as noted)	Subordinated Debentures - Series 16	Subordinated Debentures Series 20	Series C Medium-Term Notes - Tranche 2	Series D Medium-Term Notes - Tranche 1
1	Issuer	Bank of Montreal	Bank of Montreal	Bank of Montreal	Bank of Montreal
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	063671AQ4	063671BD2	063671DQ1	06369ZAW4
3	Governing law(s) of the instrument	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial la
1	Regulatory treatment Transitional Basel III rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible
	Eligible at solo/group/group&solo Instrument type (types to be specified by each jurisdiction)	Group and Solo Tier 2 Subordinated debt	Group and Solo Tier 2 Subordinated Debt	Group and Solo Tier 2 Subordinated Debt	Group and Solo Tier 2 Subordinated De
	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	30	114		
	Par value of instrument Accounting classification	Liability - amortized cost	150 Liability - amortized cost	500 Liability - amortized cost	Liability - amortized cos
	Original date of issuance Perpetual or dated	20-Feb-92 Dated	15-Dec-95 Dated	22-Apr-05 Dated	21-Ap
	Original maturity date		\$25MM of total par	22-Apr-20	
			amount matures on Dec 15th 2025, 2028, 2031, 2034, 2037 and 2040		
	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
5	Optional call date, contingent call dates and redemption amount	Redemable on or after 20- Feb-97 in the market, by	Redemable on or after 15- Dec-00 in the market, by	Redemable at the greater of GOC yield plus 17.5	Redemable at the great of GOC yield plus 17 b
		tender or by private contract at any price. No	tender or by private contract at any price. No	bps and par prior to 22- Apr-15. On or after 22-Apr-	and par prior to 21-Apr
		contingent call dates.	contingent call dates.	15 at Par. No contingent call dates.	Par. No contingent call dates.
6	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
	Coupons / dividends	Coupon	Coupon	Coupon	Coupon
7	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed until Apr 22, 2015	Fixed until Apr 21, 201
	Coupon rate and any related index Existence of a dividend stopper	10.00% N/A	8.25% N/A	4.87% N/A	5.′ N/A
0	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
	Existence of step up or other incentive to redeem Noncumulative or cumulative	Yes Cumulative	No Cumulative	Yes Cumulative	Yes Cumulative
3	Convertible or non-convertible ⁽¹⁾ If convertible, conversion trigger (s)	Non-Convertible N/A	Non-Convertible N/A	Non-Convertible N/A	Non-Convertible N/A
5	If convertible, fully or partially	N/A	N/A	N/A	N/A
6	If convertible, conversion rate	N/A	N/A	N/A	N/A
	If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A
8	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	N/A N/A	N/A N/A	N/A N/A	N/A N/A
0	Write-down feature	No	No	No	No
2	If write-down, write-down trigger(s) If write-down, full or partial	N/A N/A	N/A N/A	N/A N/A	N/A N/A
4	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	N/A N/A	N/A N/A	N/A N/A	N/A N/A
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	Senior Debt Yes	Senior Debt Yes	Senior Debt Yes	Senior Debt Yes
	If yes, specify non-compliant features	Not NVCC compliant	Not NVCC compliant	Not NVCC compliant	Not NVCC compliant
	Prospectus / Base Shelf Prospectus / Short Form Prospectus			Short Form Base Shelf Prospectus - Feb 13 04	Short Form Base She Prospectus - Jan 5 0
	Supplement to Base Shelf Prospectus (if applicable)			Prospectus Suppl MTN -	Prospectus Suppl MT
	Supplement to Buse Stien 1 respectus (ii applicable)			Feb 13 04	<u>Jan 5 06</u>

⁽¹⁾ The term "convertible" in the above table is interpreted to mean convertible into common shares. Certain of BMO's outstanding non-common capital instruments are convertible into different series of the same capital instrument.

	illions except as noted)	Series F Medium-Term	Series G Medium-Term	Series H Medium-Term	Trust Subordinated Deb
		Notes - Tranche 1	Notes - Tranche 1	Notes - Tranche 1	Series A
1	Issuer	Bank of Montreal	Bank of Montreal	Bank of Montreal	BMO Subordinated Not
					Trust
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	06369ZAY0	06369ZBG8	06369ZBS2	055972AA1
3	Governing law(s) of the instrument	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial la
4	Regulatory treatment Transitional Basel III rules	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional Basel III rules Eligible at solo/group/group&solo	Ineligible Group and Solo	Ineligible Group and Solo	Tier 2 Group and Solo	Ineligible Group and Solo
7	Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital (Currency in mil, as of most recent	Tier 2 Subordinated Debt	Tier 2 Subordinated Debt	Tier 2 Subordinated Debt	Tier 2B Trust Subordinated Note
9	reporting date) Par value of instrument	900	1,500	,	
0	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized co
	Original date of issuance	28-Mar-08			
	Perpetual or dated Original maturity date	Dated 28-Mar-23	Dated 08-Jul-21	Dated 19-Sep-24	Dated 22-Se
	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
5	Optional call date, contingent call dates and redemption amount	Redemable at the greater of GOC yield plus 65 bps	08-Jul-16 Redemable at Par. No contingent call	19-Sep-19 Redemable at Par. No contingent call	Redemable at the great of GOC yield plus 33.5
		and par prior to 28-Mar- 18. On or after 28-Mar-18 at Par. No contingent call dates.	dates.	dates.	bps and par prior to 26 Sept-17. On or after 2 Sept-17 at Par. No contingent call dates.
	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A
	Coupons / dividends Fixed or floating dividend/coupon	Coupon Fixed until Mar 28, 2018	Coupon Fixed until Jul 8, 2016	Coupon Fixed until Sept 19, 2019	Coupon Fixed until Sep 26, 20
3	Coupon rate and any related index	6.17%	3.98%	3.12%	5.
9	Existence of a dividend stopper	N/A	N/A	N/A	N/A
	Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem	Mandatory Yes	Mandatory Yes	Mandatory No	Mandatory Yes
	Noncumulative or cumulative Convertible or non-convertible ⁽¹⁾	Cumulative Non-Convertible	Cumulative Non-Convertible	Cumulative Convertible	Cumulative Non-Convertible
5	If convertible, fully or partially	N/A	N/A	publicly announces that the Bank has been advised, in writing, that the Superintendent of Financial Institutions is of the opinion that the Bank has ceased, or is about to cease, to be viable and that, after the conversion of all contingent instruments and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that	N/A
	If convertible, conversion rate	N/A	N/A	common shares upon NVCC trigger event Upon the occurrence of an	
- 1				NVCC trigger event, each outstanding Series 29	
				Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.	
	If convertible, mandatory or optional conversion If convertible specify instrument type convertible into	N/A N/A	N/A N/A	converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details. Mandatory	N/A N/A
8	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	N/A N/A	N/A N/A	converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details. Mandatory Common Shares Bank of Montreal	N/A N/A N/A
8 9 80 81	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	N/A N/A No N/A	N/A N/A No N/A	converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details. Mandatory Common Shares Bank of Montreal No N/A	N/A N/A N/A N/A No N/A
8 9 0 1	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	N/A N/A No N/A N/A	N/A N/A No N/A N/A	converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details. Mandatory Common Shares Bank of Montreal No N/A	N/A N/A N/A N/A N/A N/A
8 9 0 1 1 2 3	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	N/A N/A No N/A	N/A N/A No N/A	converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details. Mandatory Common Shares Bank of Montreal No N/A	N/A N/A N/A N/A No
28 29 30 31 32 33 34 35	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	N/A N/A No No N/A N/A N/A N/A N/A Senior Debt Yes	N/A N/A NO NO N/A N/A N/A N/A N/A N/A N/A V/A Yes	converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details. Mandatory Common Shares Bank of Montreal No N/A N/A N/A N/A N/A Senior Debt	N/A N/A N/A No N/A N/A N/A N/A N/A N/A N/A N/A Senior Debt Yes
28 29 30 31 32 33 34 35 36	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A N/A N/A N/A N/A N/A N/A N/A N/A Senior Debt Yes Not NVCC compliant Short Form Base Shelf	N/A N/A N/A NO NO N/A N/A N/A N/A N/A Senior Debt Yes Not NVCC compliant Short Form Base Shelf	converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details. Mandatory Common Shares Bank of Montreal No N/A N/A N/A N/A N/A Senior Debt No N/A Short Form Base Shelf	N/A N/A N/A N/A NO N/A N/A N/A N/A N/A N/A Senior Debt Yes Not NVCC compliant Short-Form Prospect
88 29 80 81 82 83 84 85 86 87	If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features	N/A N/A No No N/A N/A N/A N/A N/A N/A Senior Debt Yes Not NVCC compliant	N/A N/A NO NO N/A N/A N/A N/A N/A N/A Senior Debt Yes Not NVCC compliant	converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details. Mandatory Common Shares Bank of Montreal No N/A N/A N/A N/A Senior Debt No N/A	N/A

⁽¹⁾ The term "convertible" in the above table is interpreted to mean convertible into common shares. Certain of BMO's outstanding non-common capital instruments are convertible into different series of the same capital instrument.

	lions except as noted)		
		Subordinated Bank Notes	Subordinated Bank Notes
11	Issuer	BMO Harris Bank National	BMO Harris Bank Nation
		Association (successor to	Association (successor
		Marshall & Ilsley Corporation, the original	Marshall & Ilsley Corporation, the original
		issuer)	issuer)
2 1	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	55259PAE6	55259PAD8
3 (Governing law(s) of the instrument	New York Law	New York Law
	Regulatory treatment		
	Transitional Basel III rules Post-transitional Basel III rules	Tier 2 Ineligible	Tier 2 Ineligible
6 I	Eligible at solo/group/group&solo	Group	Group
7 1	Instrument type (types to be specified by each jurisdiction)	Tier 2 Subordinated Debt	Tier 2 Subordinated Deb
	Amount recognised in regulatory capital (Currency in mil, as of most recent	0	
	reporting date) Par value of instrument	350	31
10	Accounting classification	Liability - amortized cost	Liability - amortized cost
11 (Original date of issuance	13-Jun-05	24-Nov-
12 I	Perpetual or dated	Dated	Dated
13 (Original maturity date	16-Jun-15	17-Jan-
14 1	Issuer call subject to prior supervisory approval	No	No
	Optional call date, contingent call dates and redemption amount	N/A	N/A
_		<u> </u>	
	Subsequent call dates, if applicable	N/A	N/A
	Coupons / dividends Fixed or floating dividend/coupon	Coupon Fixed	Coupon Fixed
			i ixou
	Coupon rate and any related index	4.85%	5.00
20 1	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	No Mandatory	No Mandatory
21 I	Existence of step up or other incentive to redeem	No	No
	Noncumulative or cumulative Convertible or non-convertible ⁽¹⁾	Cumulative Non-Convertible	Cumulative Non-Convertible
	Convertible or non-convertible (s)	N/A	N/A
- 11			
05	If any on this falls a page - 15.	N/A	NA
25 I	If convertible, fully or partially	N/A	N/A
	If convertible, fully or partially If convertible, conversion rate	N/A	N/A
26	If convertible, conversion rate	N/A	N/A
26	If convertible, mandatory or optional conversion	N/A	N/A
26 I I I I I I I I I I I I I I I I I I I	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	N/A	N/A
26 I I I I I I I I I I I I I I I I I I I	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	N/A N/A N/A N/A N/A N/O	N/A N/A N/A N/O
26 I I I I I I I I I I I I I I I I I I I	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s)	N/A N/A N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A
26 I	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	N/A N/A N/A N/A N/A N/O	N/A N/A N/A N/O
26 I 27 I 28 I 29 I 33 I 33 I 34 I 33 I 34 I 33 I 34	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	N/A N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A
26 I I 27 I 28 I 29 I 30 V 31 I 32 I 33 I 33 I 35 I 35 I	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type	N/A N/A N/A N/A NO N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A N/A N/A
26 I I 2 2 3 3 3 4 I 3 3 3 4 I 3 3 5 I 3 6	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it convertible into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compilant transitioned features	N/A N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/O N/A N/A N/A
26 I I 2 2 3 3 1 3 3 3 4 3 5 1 3 3 6 1 3 3 6 1 3 3 6 1 3 3 6 1 3 3 6 1 3 3 6 1 3 5 1 1 3 5 1 1 1 1 1 1 1 1 1 1 1 1 1	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A N/A N/A N/A N/A N/A N/A N/A	N/A
26	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features	N/A N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/O N/A N/A N/A
26	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it convertible into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compilant transitioned features	N/A N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A N/A
26 27 28 29 30 33 35 36 37	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features Prospectus / Base Shelf Prospectus / Short Form Prospectus	N/A N/A N/A N/A N/A N/A N/A N/A	N/A
26 27 28 29 30 33 33 36 37	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features	N/A N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A N/A
26 I I 2 2 3 3 3 4 I 3 3 3 4 I 3 3 7 I 3 3 7 I 3 3 7 I 3 3 7 I 3 3 7 I 3 3 7 I 3 3 7 I 3 3 7 I 3 3 7 I 3 3 7 I 3 3 7 I 3 3 7 I	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features Prospectus / Base Shelf Prospectus / Short Form Prospectus	N/A N/A N/A N/A N/A N/A N/A N/A	N/A

⁽¹⁾ The term "convertible" in the above table is interpreted to mean convertible into common shares. Certain of BMO's outstanding non-common capital instruments are convertible into different series of the same capital instrument.